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# Successful Pitches and Personality Types



### Agenda

**DISC Model Overview** 

How to Determine Which Type

**Examples** 

**Pitching to Each Type** 



### Importance

**Investors May Become Your Board of Directors or Partners** 

#### **Become More Effective**

- Investors
- Sales
- Employees
- All Relationships



## **DISC Model**

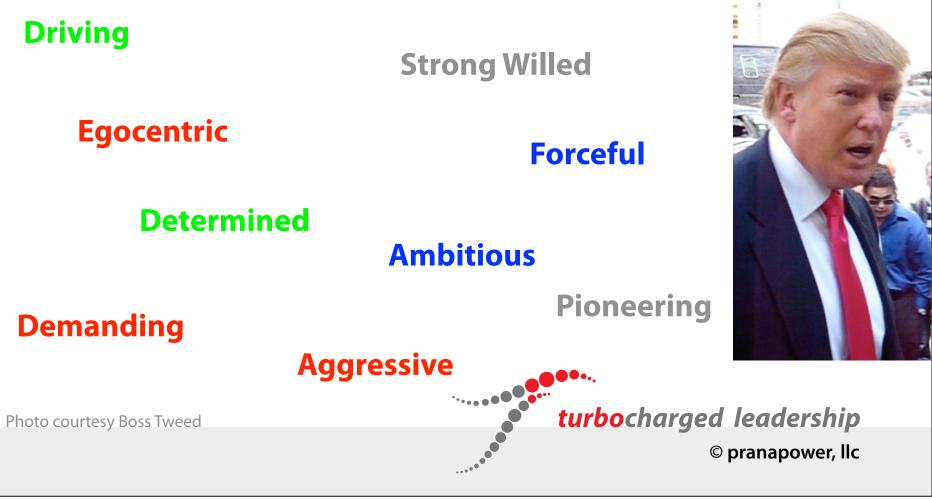
Result Oriented	Compliant	Dominant
People Oriented	Steady	Influencer

Introvert Extrovert



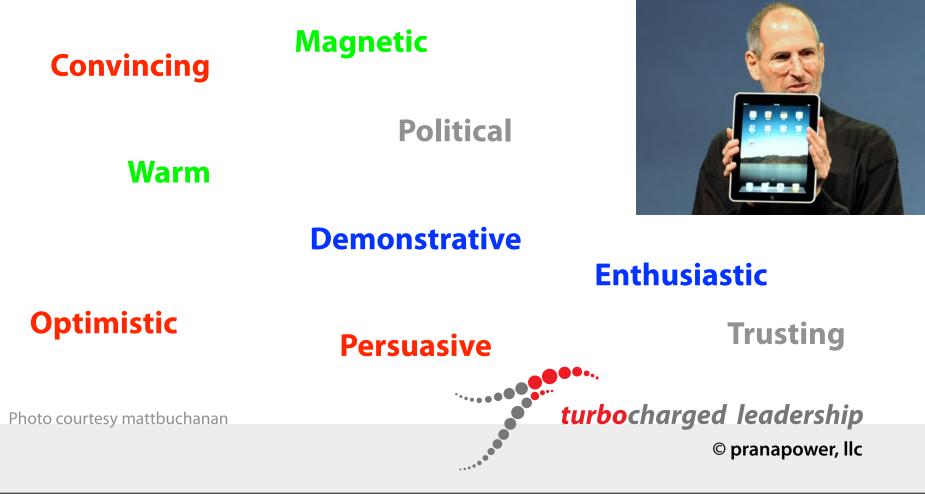
### Dominance

Active in Dealing with Problems and Challenges, Talk Fast



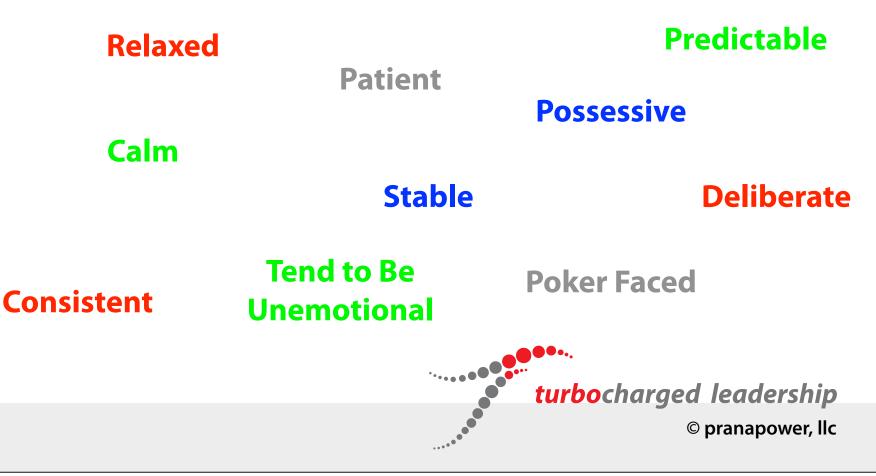
### Influence

Influence Others Through Talking and Activity, Tend to be Emotional



### **Steadiness**

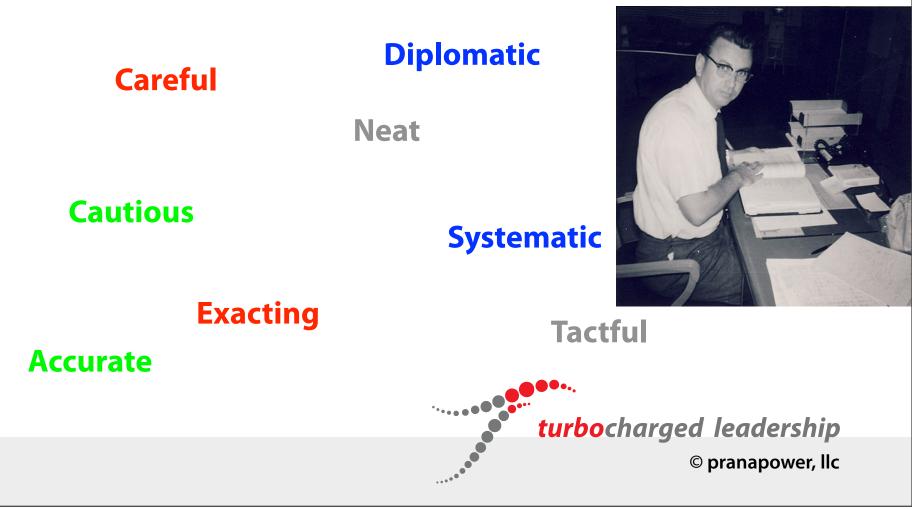
Steady Pace, Security, Don't Like Sudden Change





## Compliance

#### Adhere to Rules, Regulations, Structure



## **DISC Model**



Introvert Extrovert



# Opening

"Before we start... can you tell me what you're looking for in a

pitch so that I can focus our discussion and make it more efficient

and productive for us?"



### What to Listen for

#### I Need to See... to Make a Decision

Results Oriented

#### I Need to See Who Your Customers Will be, Who Will be Involved

• People Oriented

#### I'm Looking for an Idea That's Going to Pop in the Market

• Dominant

#### I'll Need to See Your Numbers

• Compliant



# **Selling Tips**

#### Dominant

- Be Quick, Stick to Business
- Show How the Product Will Move Them Forward

#### Influencer

- Socialize with Them, Image is Important, Talk About People
- Show How the Product Will Make Them Look Good

#### Steady

• Show How the Product Will Help the Team, Use the Word Team a Lot

#### Compliance

- Provide Facts, Figures, Statistics, Build Credibility
- Give Them Time

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### **What To Pitch**

3-4 Things Max

Keep it Simple

**Leave the Rest** 



# **Multiple Modalities of Learning**

#### Visual

- "The way I see it...," "I get the picture. What else?"
- Show Pictures

#### Auditory

- "So what I hear you saying is...," "But you just said..."
- Tell the Story, What You Need

#### **Bodily Kinesthetic**

- "I get the feeling..."
- Talk About the Customer Experience, Tap the Emotion



# Tips

#### Match Voice Tone, Speed, Inflection

#### **Look for Common Ground**

- Do Your Homework
- Create Rapport as Best You Can

#### **Ask for Advice**

- "I know you were in my shoes at one time. If you were me, what would you do?"
- "Can you help me?"



# Closing

OK to Ask...

- "On a scale of 1 to 10... where do you see my company?"
- "Can you help me out, what is your decision process?"



# **Seek Clarity**







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# **Thank You!**

# Slides at: turbochargedleadership.com/ presentations.html

# Entrepreneurial Quiz at: <u>www.psych-research.com/s/iq/</u>

